

Raymond James at a Glance

Our numbers are impressive, but our people are our greatest strength. In Canada and across our network, we share a vision of delivering the highest level of wealth management advice by always focusing on the unique needs of each client and their families. This client-first focus is further underscored by our core values of professional integrity, advisor independence and a conservative, long-term approach to investing.



18,900

More than **18,900** associates worldwide

162

Branches in Canada



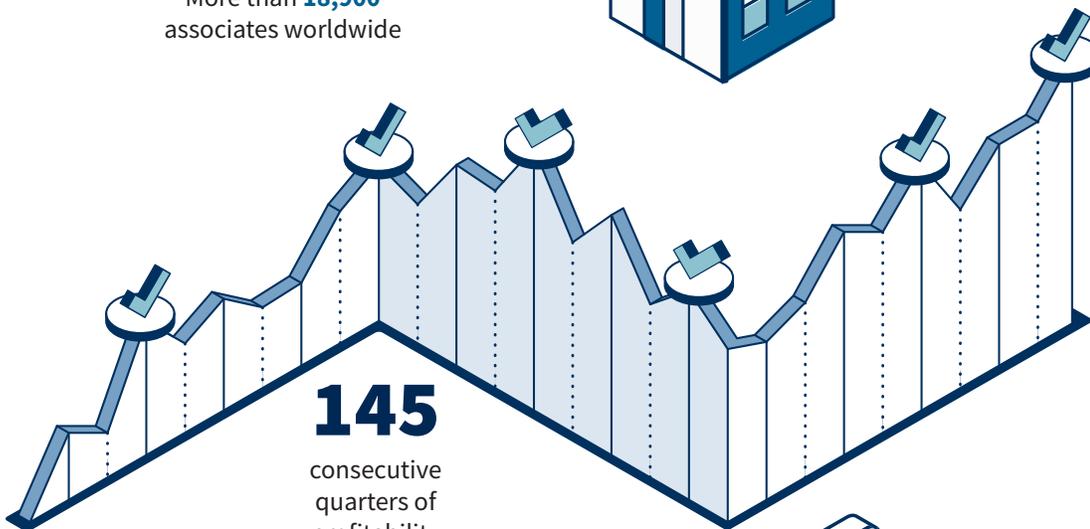
\$1.45 trillion

in client assets worldwide
(**C\$79 billion** in Canada)



8,700

Approximately **8,700** advisors worldwide with 497 financial advisors in Canada.



\$26 billion

Market cap



\$798.8 billion

Private Client Group assets in fee-based accounts.



*All figures as of March 31, 2024
All dollar amounts in USD, unless indicated.*

Our Company

By consistently putting the needs of our clients first, Raymond James has become one of Canada's premier independent investment firms. Our client focus and the strength of over 1,717 employees and agents in Canada have garnered us many of the industry's top honours.



62 analysts globally covering 1,145 companies around the world.

14 analysts in Canada publish comprehensive research on 209 companies in: Consumer, Energy, Industrials, Mining & Natural Resources, Real Estate, Technology & Communications and Transportation.



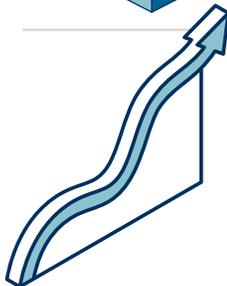
In September 2016, **Raymond James Ltd.** welcomed **3Macs** to the family, creating Canada's largest independent dealer. 2021 also marked the 5-year anniversary of the 3Macs transaction.



A **member of the Canadian Investor Protection Fund** and regulated by the Investment Industry Regulatory Organization of Canada.



In January 2019, Raymond James was named to **Forbes' list of America's Best Employers for Diversity.**



In June 2016, Raymond James Financial was **added to the Fortune 500**, and in March 2017, it was **added to the S+P 500 index.**

Raymond James Trust (Canada)

was launched in 2020 to help clients with estate planning and settlement.



Women Canadian Advisors Network

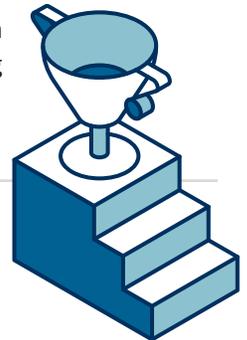
created to educate, retain and attract the best women in the industry.



Raymond James Financial moves up in the Securities/Asset Management category of **FORTUNE magazine's World's Most Admired Companies list for 2020.**



Raymond James recognized as one of the **2024 Best Workplaces in Canada.** This prestigious recognition reflects our commitment to fostering a positive and supportive work environment.



Raymond James has been recognized on **Forbes' list of the World's Best Employers 2021**, ranked 158 out of 750 globally, up from 303 last year.

Supporting Charities:

Raymond James Ltd. has been recognized by Imagine Canada as a caring company for signing the corporate citizenship commitment and demonstrating leadership in community support in Canada.



For more information on our firm, visit www.raymondjames.ca

RAYMOND JAMES®

Raymond James Ltd., Member-Canadian Investor Protection Fund.